

OSP Roundtable

Thursday, March 16, 2017

9:30 – 10:30 AM

Plant Science Building, Room 404***

*** Note location

**Presenters: Paul Davis, Product Manager for the PI Dashboard
Ellen Hartman UX Specialist**

PI Dashboard Update Monthly Research Status Emails to Faculty, Projects to be added

We will address two topics at this month's meeting:

Research Status Email to be sent to Investigators Monthly

We will be starting a phased rollout of monthly research summary emails shortly. These emails will include labor distribution information and research project burn graphs.

Currently, the PI Dashboard does not include encumbrance data such as future salary or purchase orders. You may share customized financial information with PIs that *does* include these. This means that the data in the email update will not exactly match information you currently share. We're looking forward to discussing this with you.

Projections Being Added to PI Dashboard

We have chosen not to show KDW encumbrance data in the PI Dashboard because they often reflect misleading information, particularly for research labor. We are at the early stages of addressing this limitation. This will require new data entry practices for RAs and new functionality in the PI Dashboard.

We want to make sure we're addressing the most important problems first and that our understanding of those problems is correct. At the meeting we'll describe the problems we're trying to solve, the approach we're taking, and ask for your feedback.

We are very early in this process so you have a lot of opportunity to influence the outcome at this stage

Feel free to send me your questions about the latest PI Dashboard Update prior to the Roundtable session, so I can provide them to Paul in advance of the Roundtable.

We look forward to seeing you on March 16th!

Thank you,
Christine

Christine A. Brown

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